

台達電子2015年上半年財報法人說明會

Delta Electronics, Inc.

1H 2015 Results Analyst Meeting

29 Jul 2015



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2015年第二季結算數字

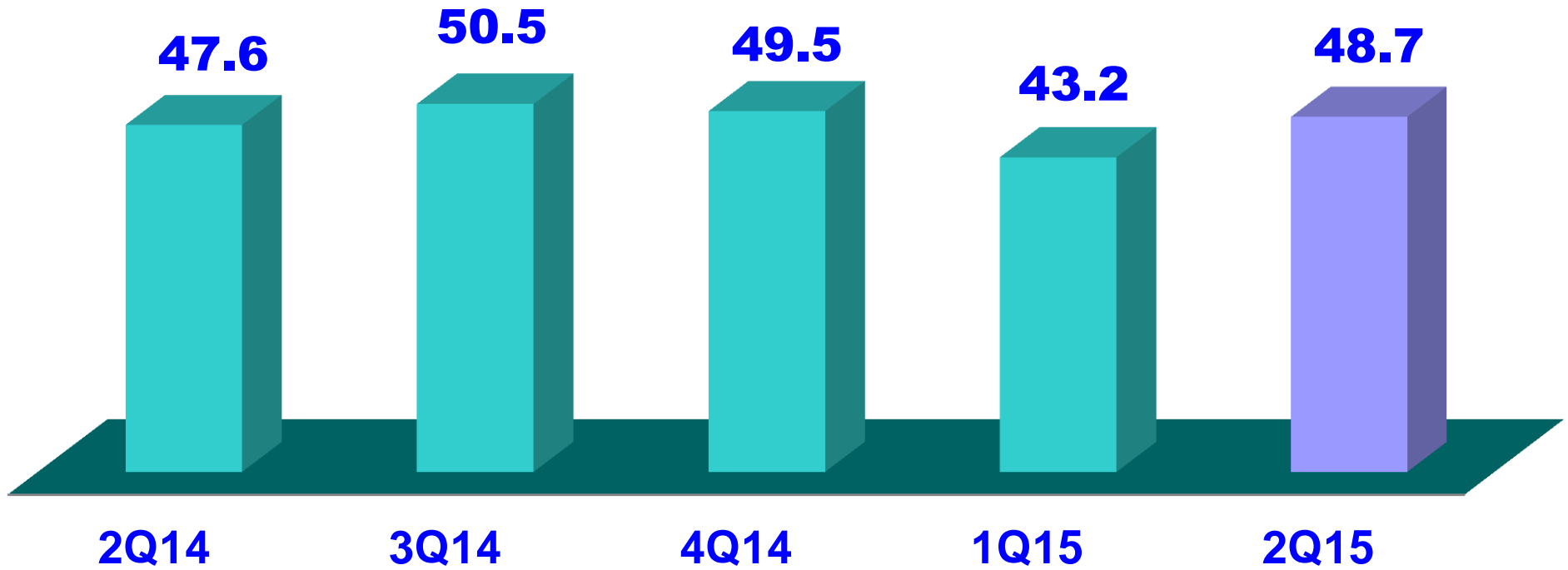
2015 Second Quarter Results



合併營收 Revenues

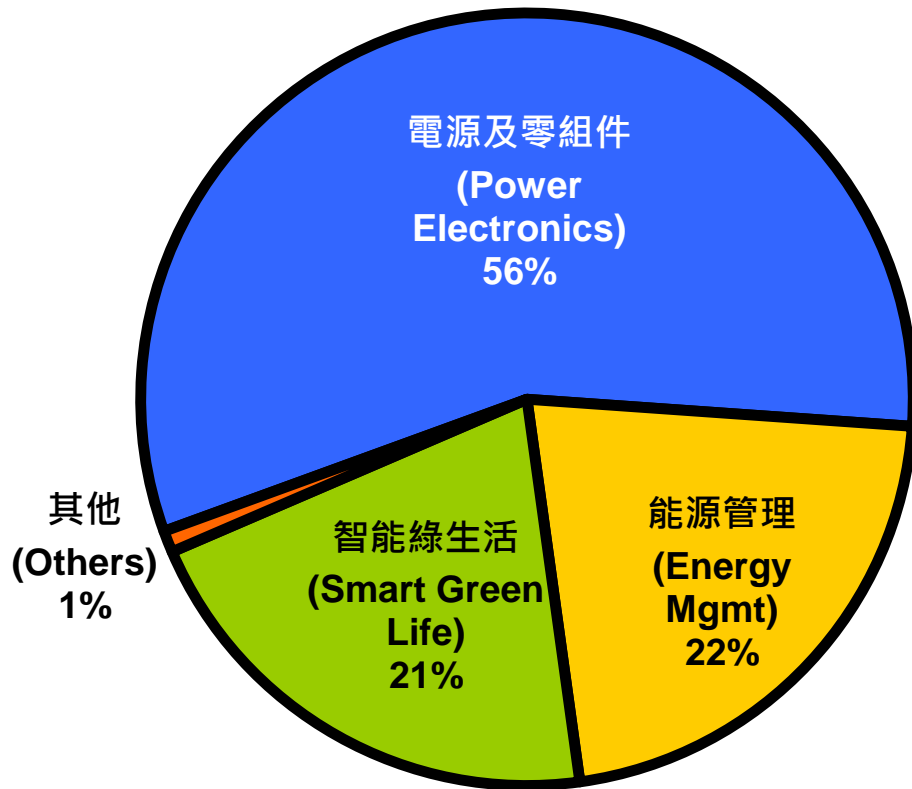
單位：新台幣十億元
Unit: NT\$ billion

QoQ
+13%
YoY
+2%

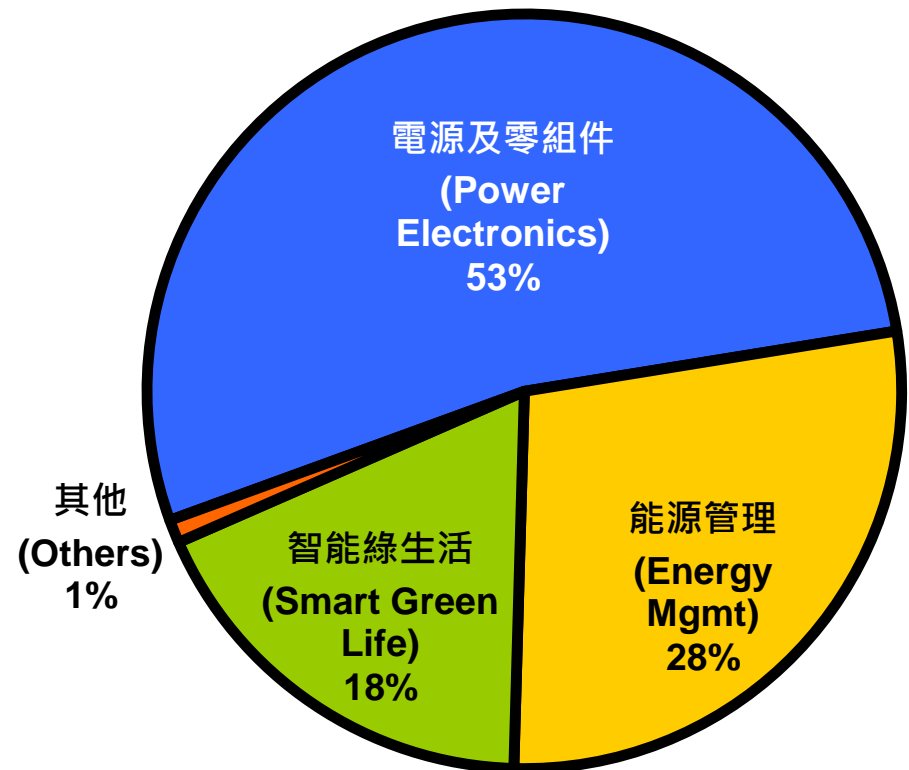


業務分類(一) Revenues by Business (1)

1Q15



2Q15





業務分類(一) Revenues by Business (1)

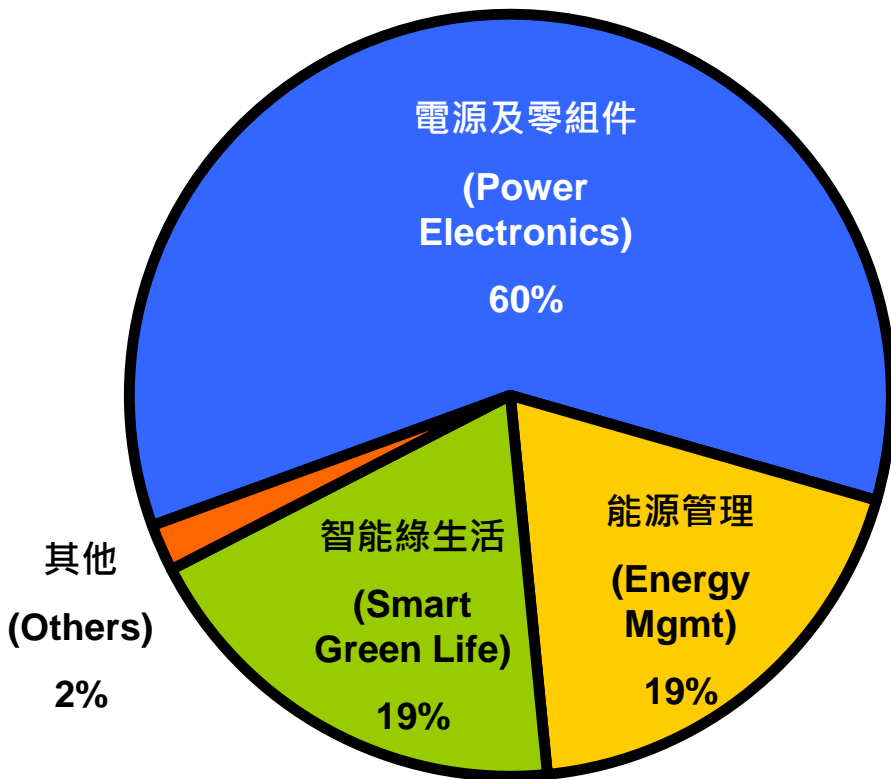
單位：新台幣百萬元

Unit: NT\$ million

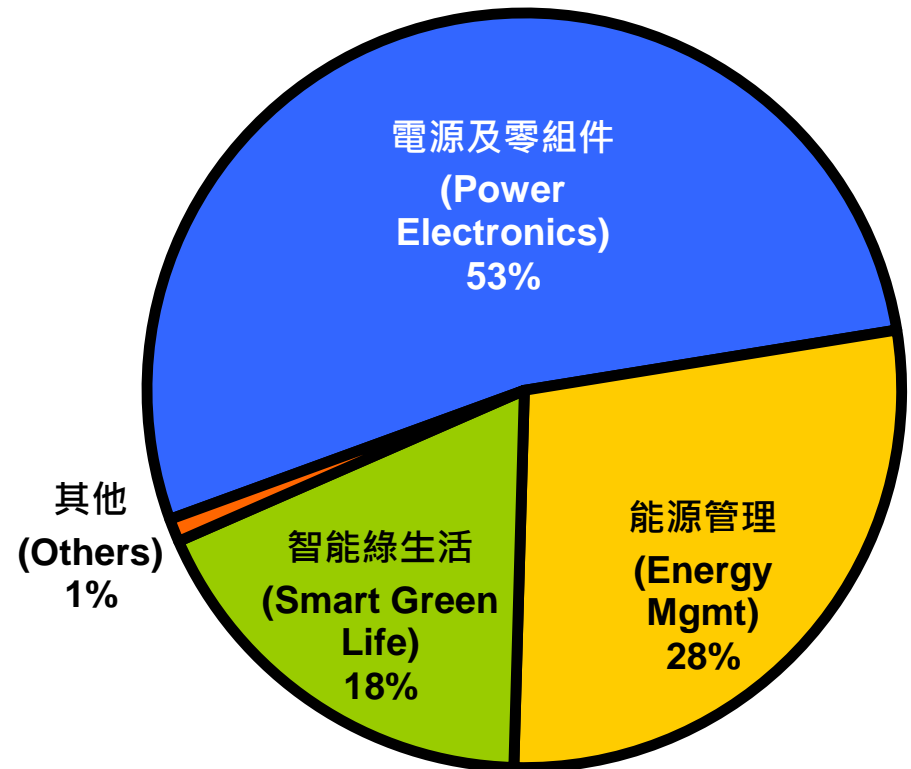
	1Q15	2Q15	Change
電源及零組件 (Power Electronics)	24,485	25,771	5%
能源管理 (Energy Management)	9,373	13,764	47%
智能綠生活 (Smart Green Life)	8,954	8,670	-3%

業務分類(二) Revenues by Business (2)

2Q14



2Q15





業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

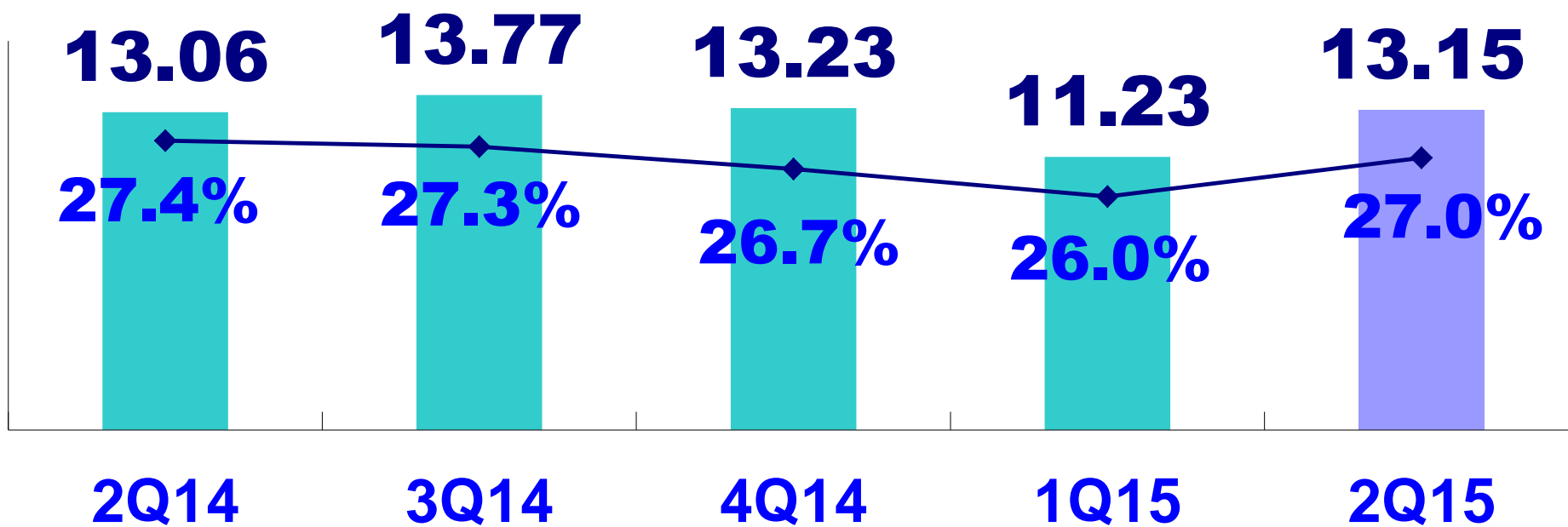
Unit: NT\$ million

	2Q14	2Q15	Change
電源及零組件 (Power Electronics)	28,460	25,771	-9%
能源管理 (Energy Management)	9,057	13,764	52%
智能綠生活 (Smart Green Life)	9,149	8,670	-5%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+17%

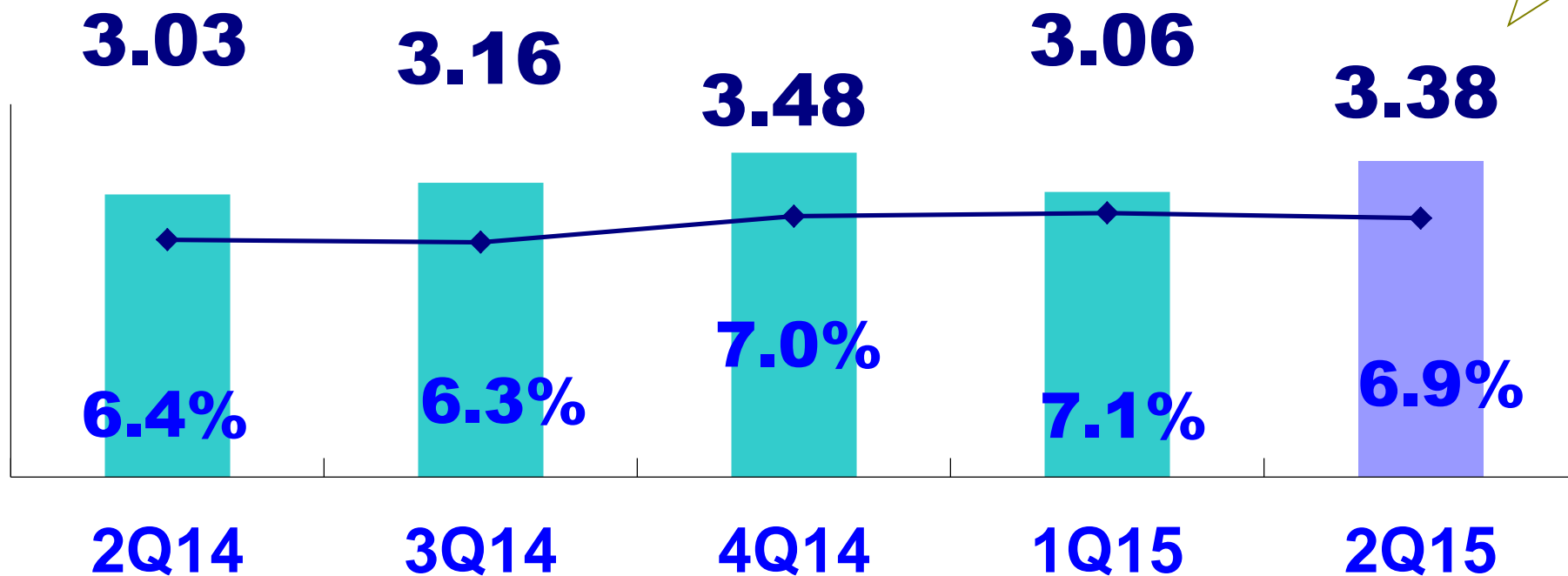
YoY
+1%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%
YoY
+12%

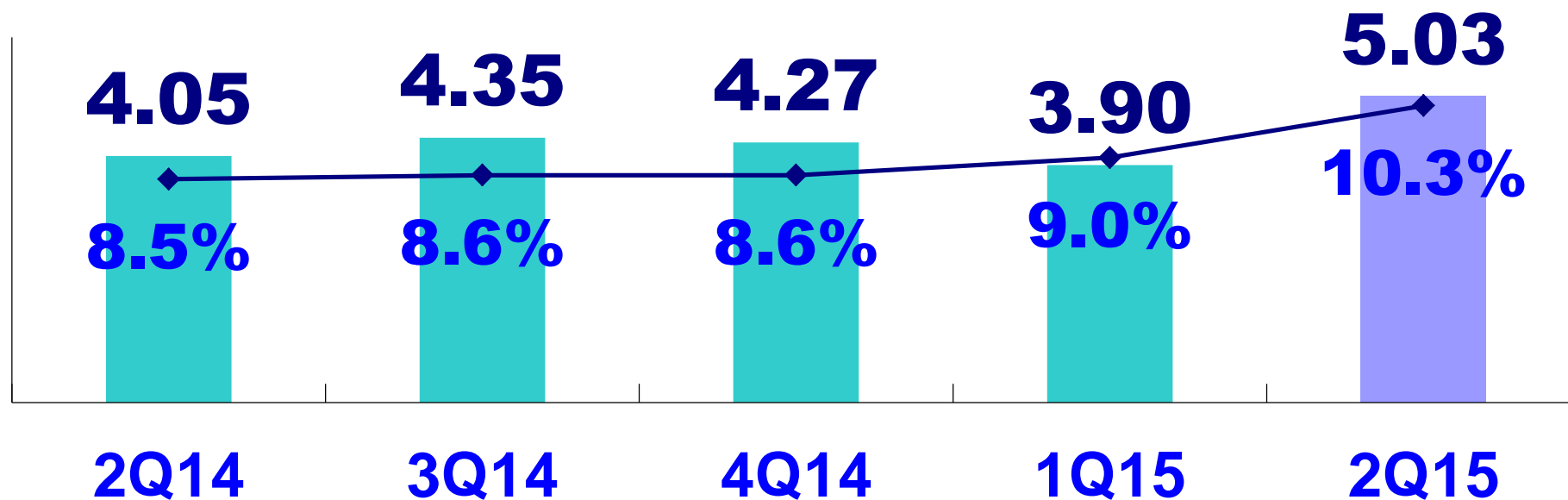


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+29%

YoY
+24%

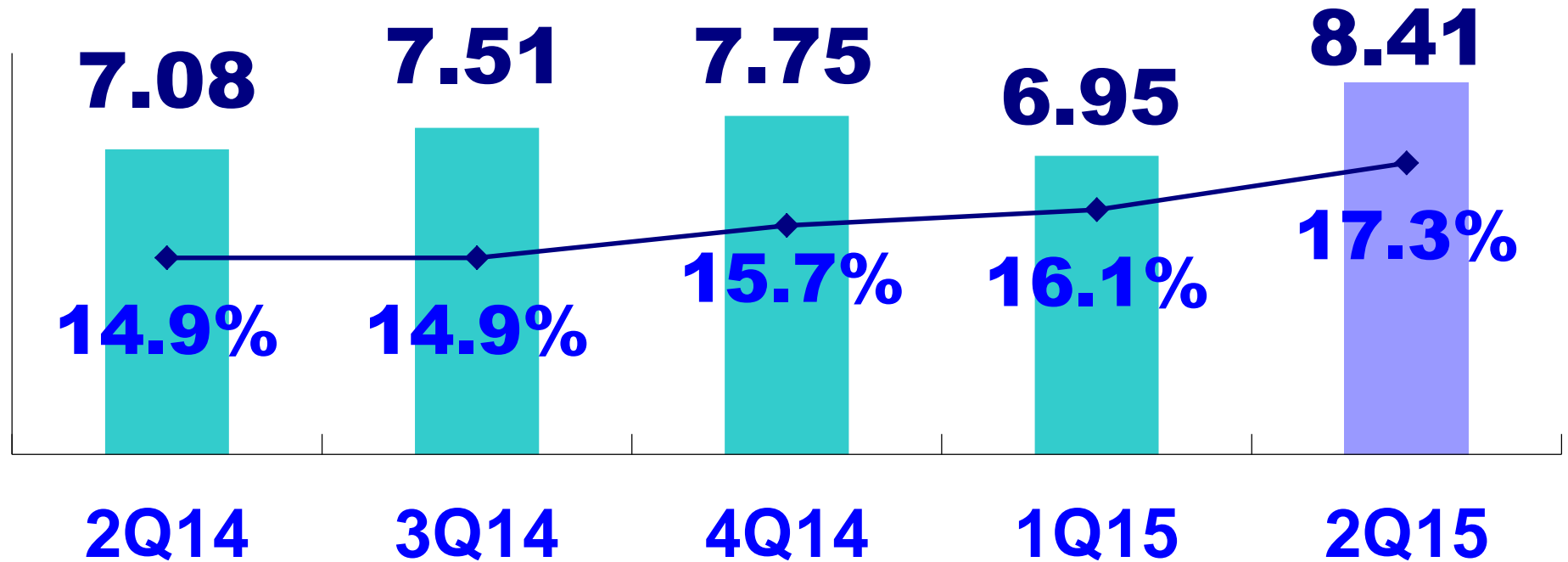




總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+21%
YoY
+19%

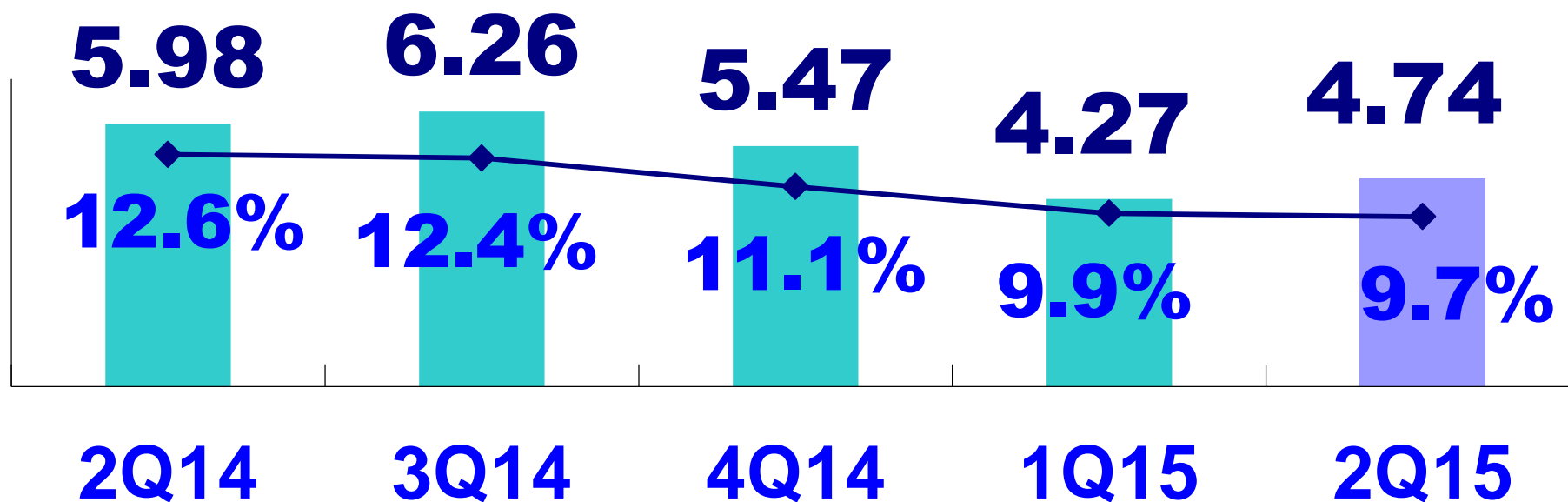


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+11%

YoY
-21%





主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元

Unit: NT\$ million

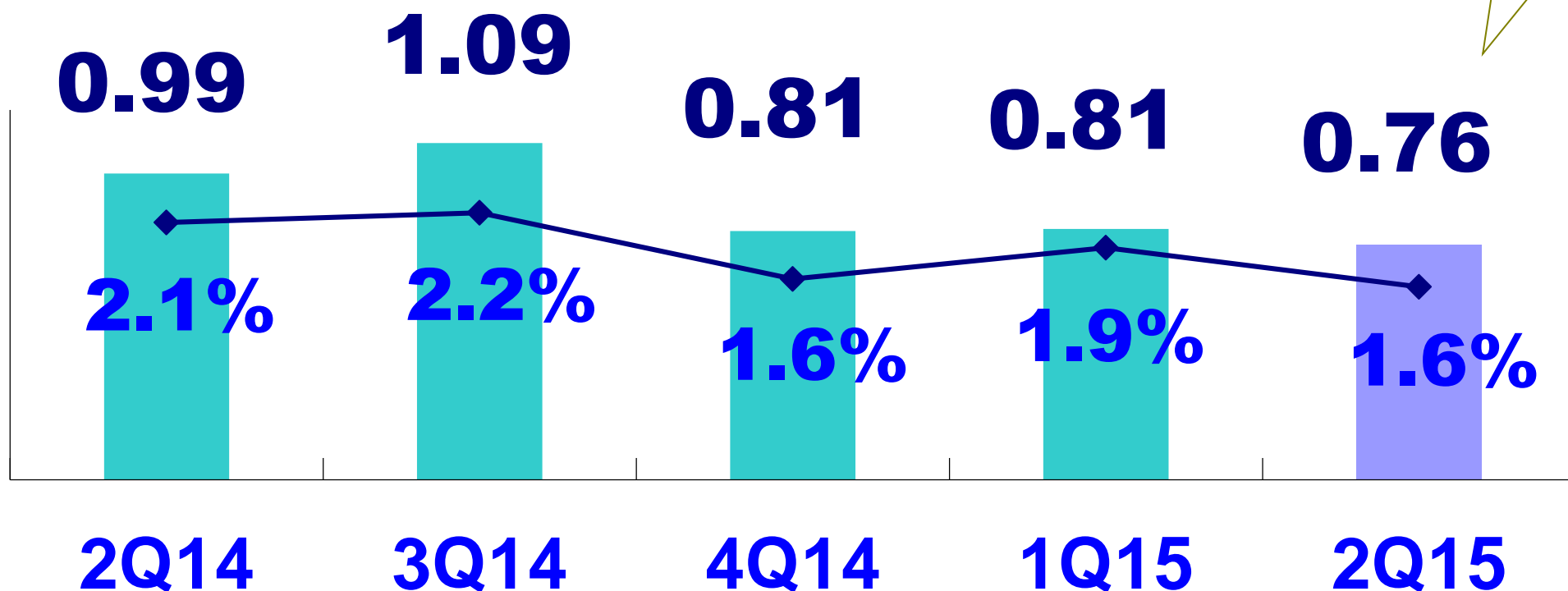
	2Q14	1Q15	2Q15
電源及零組件 (Power Electronics)	4,462	3,197	3,645
能源管理 (Energy Management)	1,586	1,461	1,697
智能綠生活 (Smart Green Life)	1,133	795	721

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-6%

YoY
-23%





Non-Operating Incomes Breakdown

單位：新台幣百萬元

Unit: NT\$ million

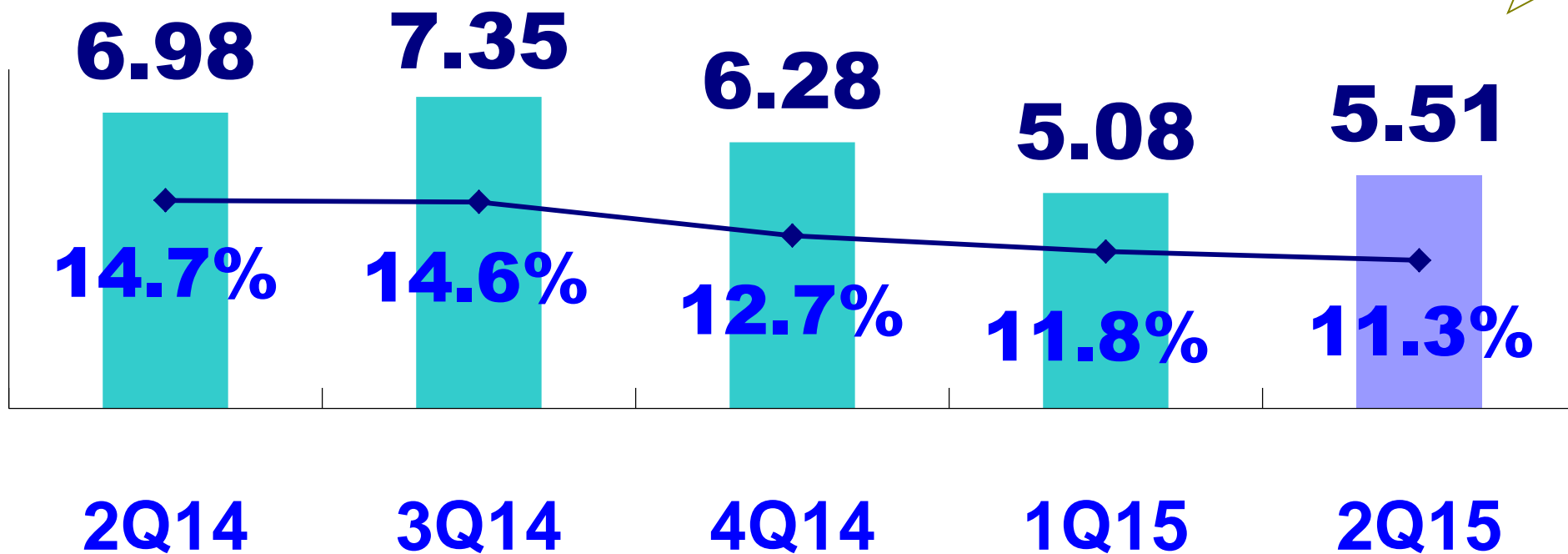
	2Q14	1Q15	2Q15
處分投資(Investment disposal)	134	(78)	(163)
投資損益(Investment income)	263	298	306
利息收益(Interest income)	239	101	50
其他業外損益(Others)	358	493	570
合計(Total)	994	814	763

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+8%

YoY
-21%





所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

Unit: NT\$ million

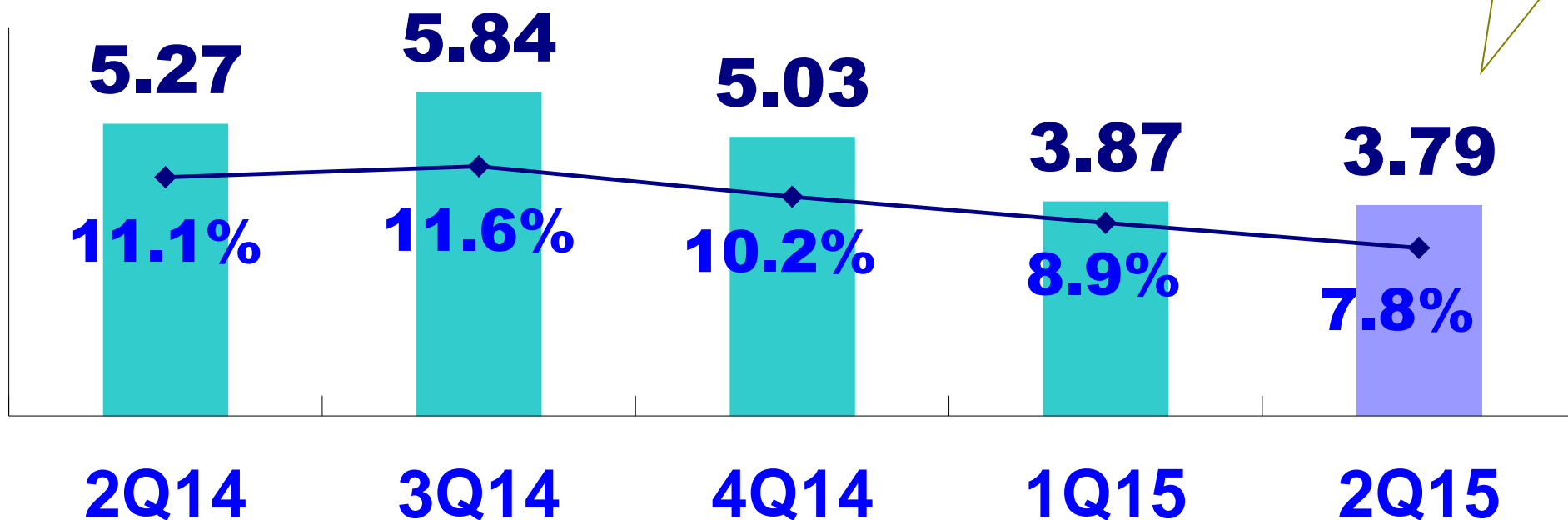
	1Q15	2Q15
稅前淨利(Net income before tax)	5,083	5,506
所得稅(Tax)	(825)	(1,293)
非控制權益(Non-controlling interest)	(392)	(419)
稅後淨利(Net income after tax)	3,866	3,795

單位：新台幣十億元及營收百分比

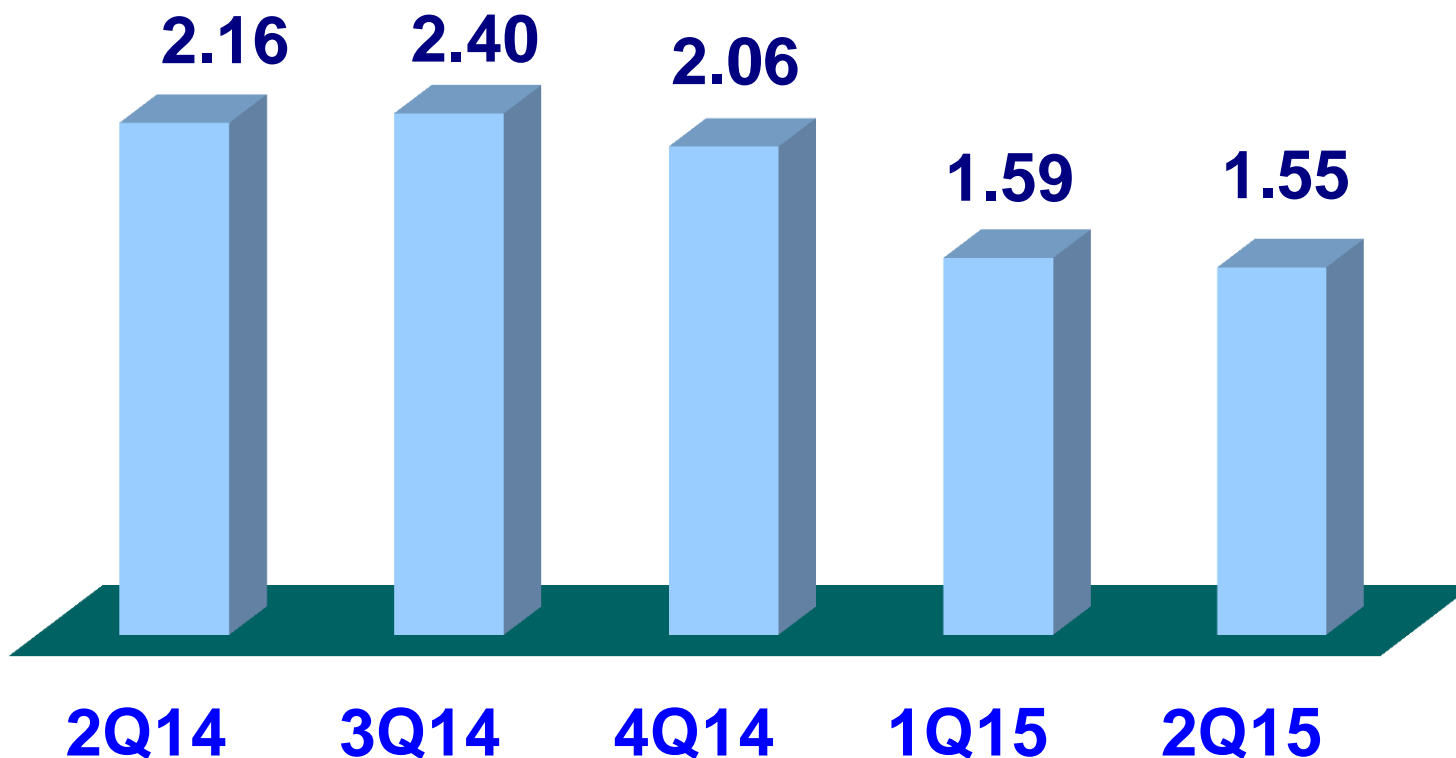
Unit: NT\$ billion & % of sales

QoQ
-2%

YoY
-28%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

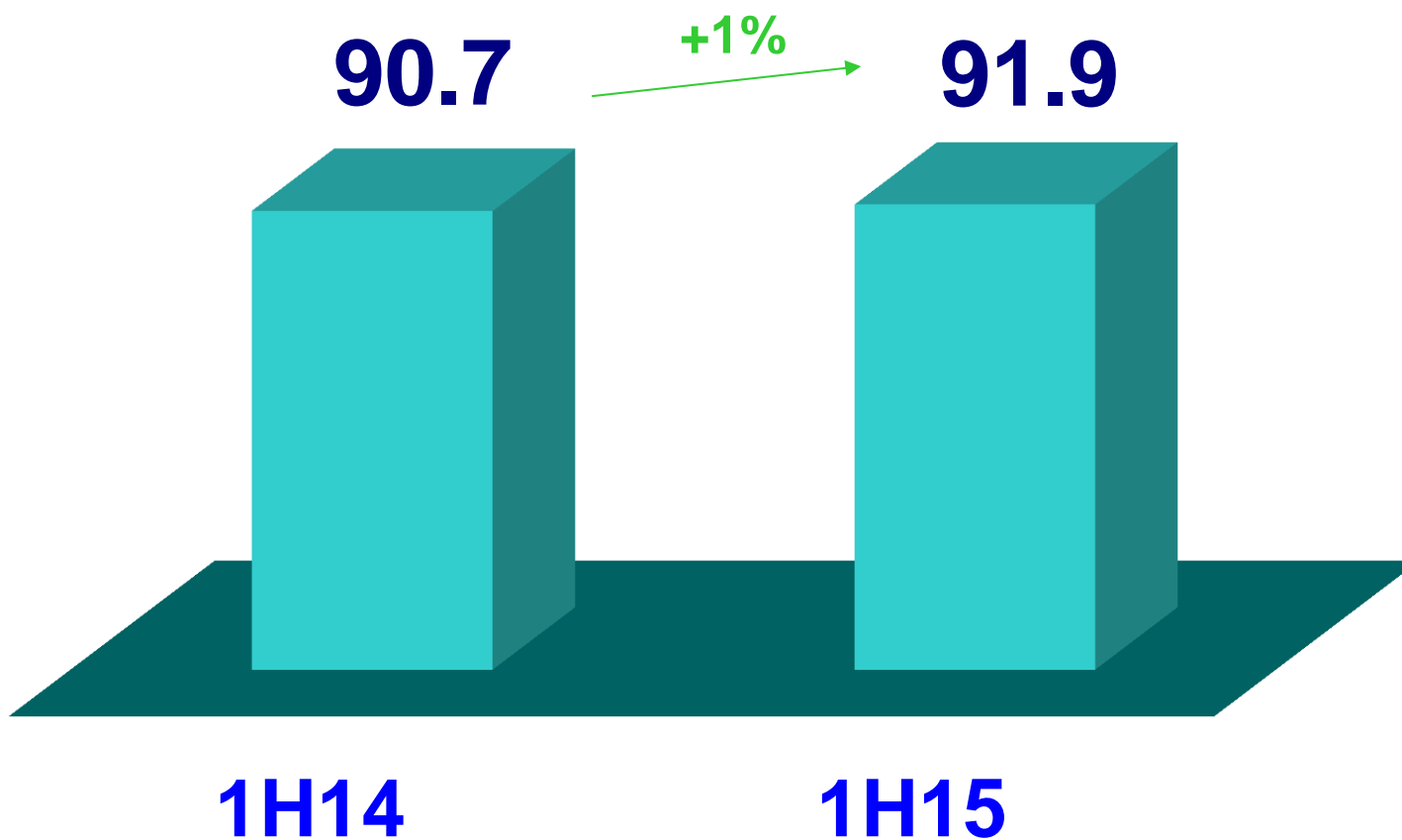
*EPS based on weighted average shares outstanding of **2,438** million shares.



2015年上半年結算數字

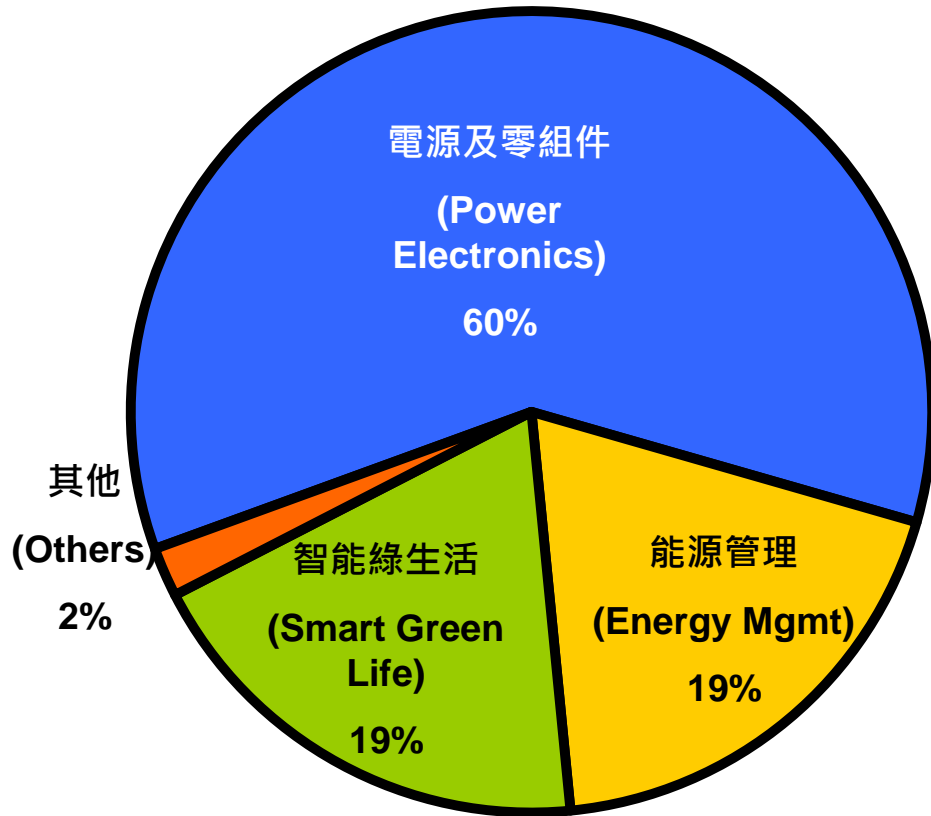
2015 First Half Accumulated Results

單位：新台幣十億元
Unit: NT\$ billion

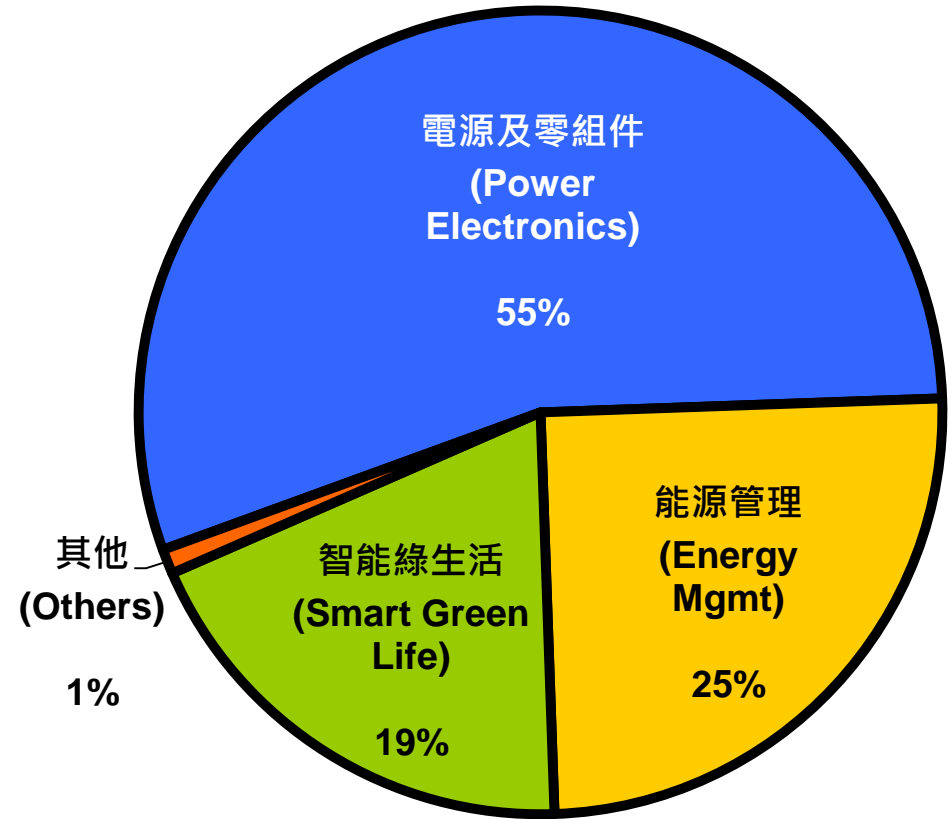


Revenues by Business

1H14



1H15



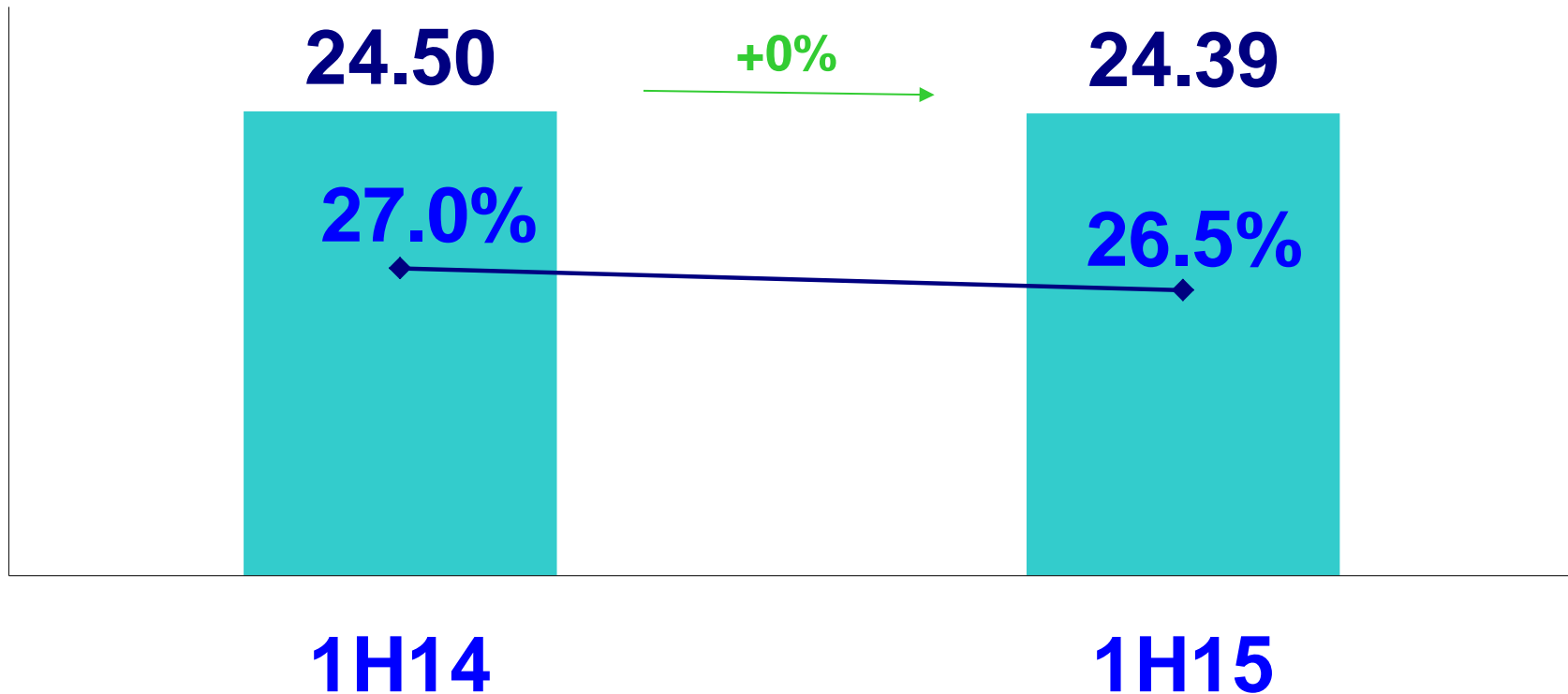
Revenues by Business

單位：新台幣百萬元

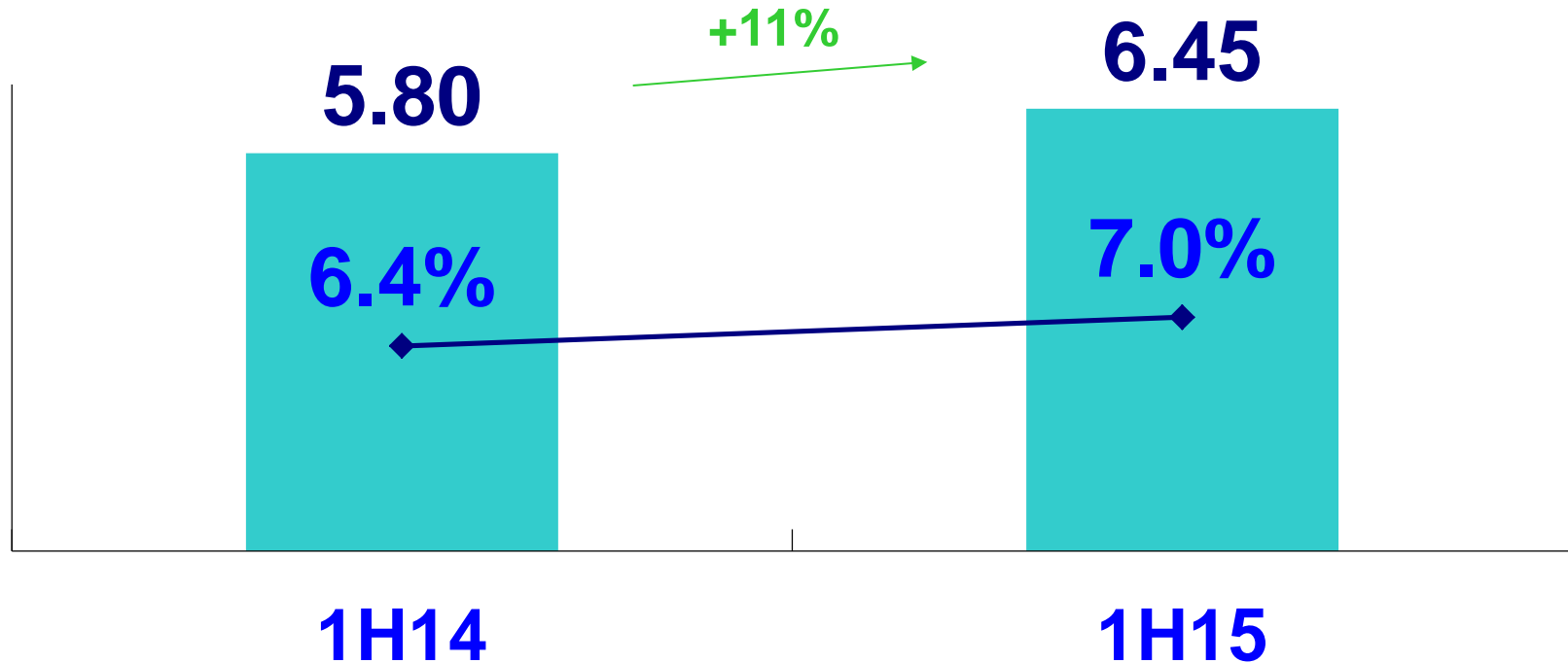
Unit: NT\$ million

	1H14	1H15	Change
電源及零組件 (Power Electronics)	54,832	50,255	-8%
能源管理 (Energy Management)	16,698	23,137	39%
智能綠生活 (Smart Green Life)	17,044	17,624	3%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



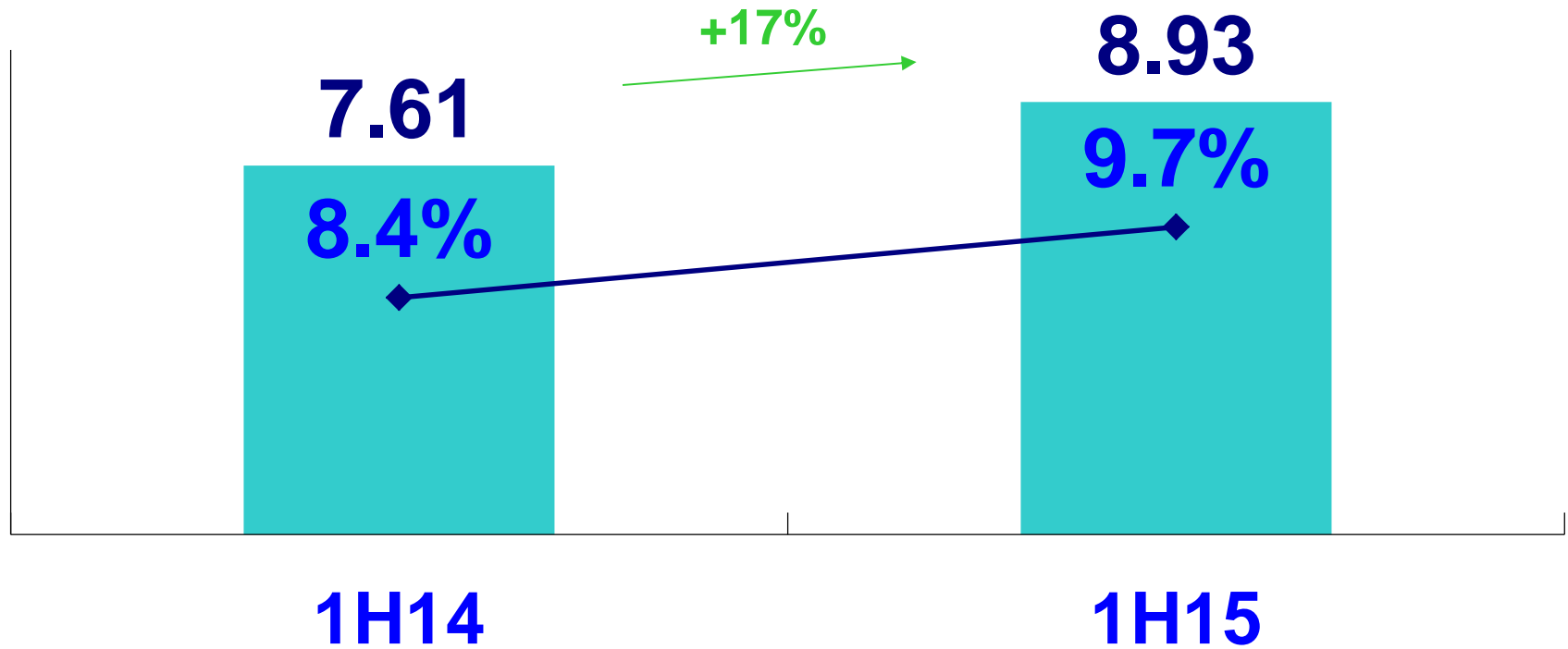
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

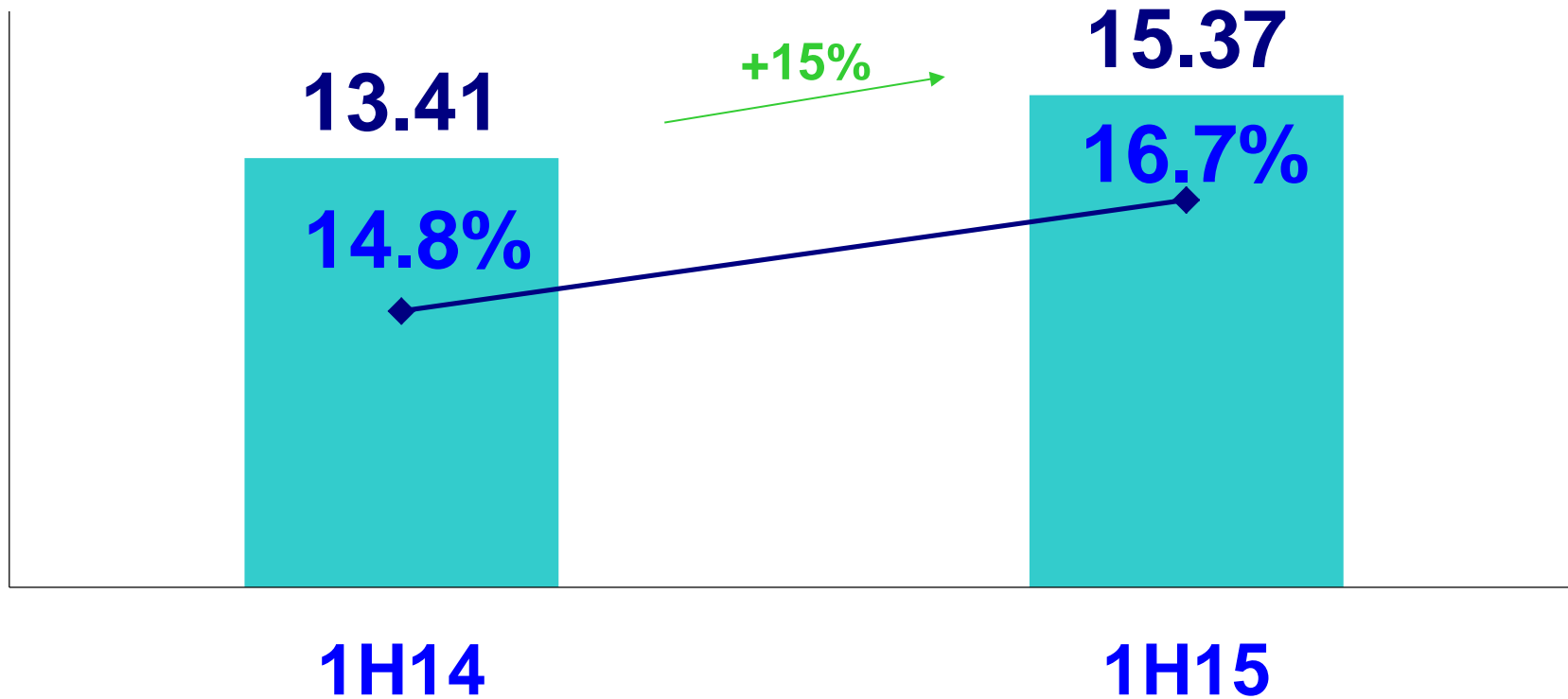
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



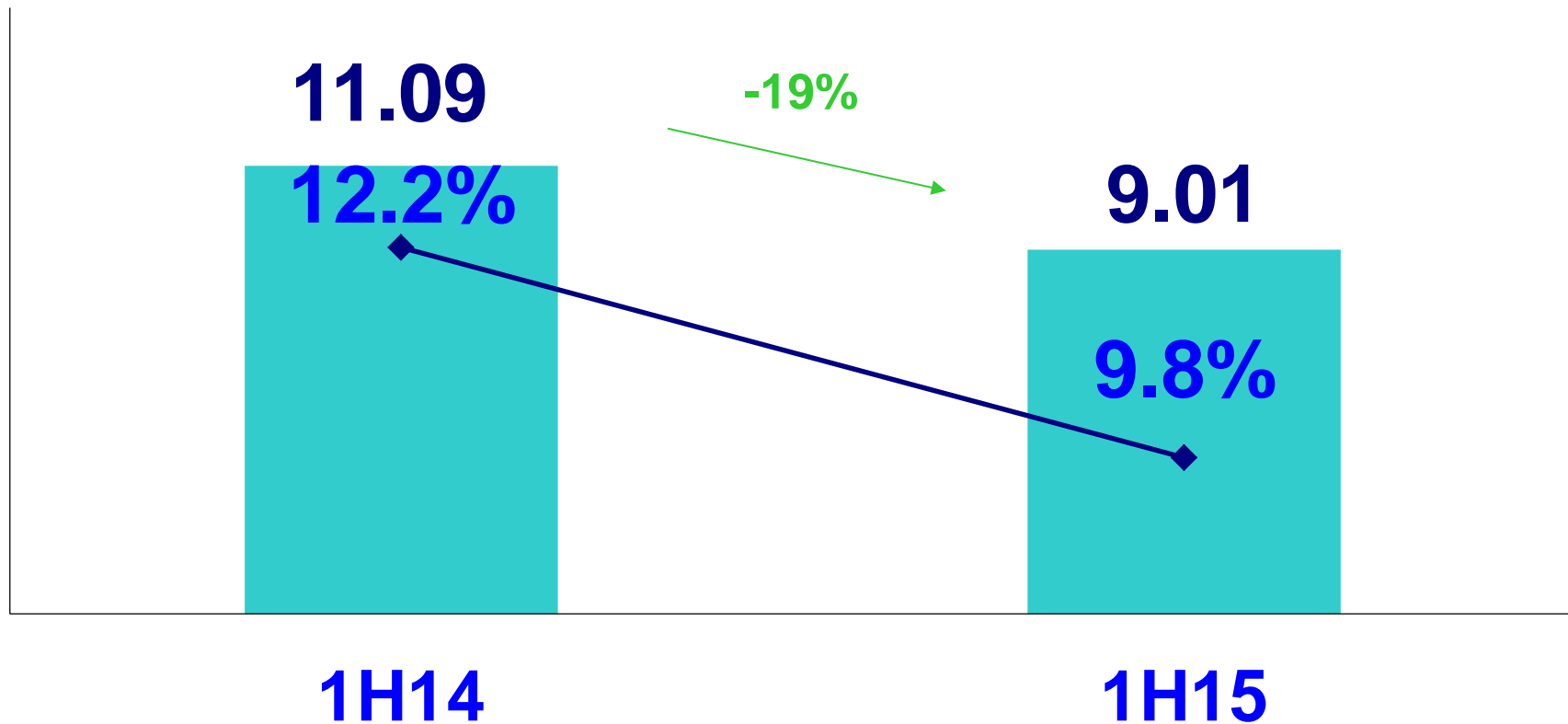


總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profits by Sector

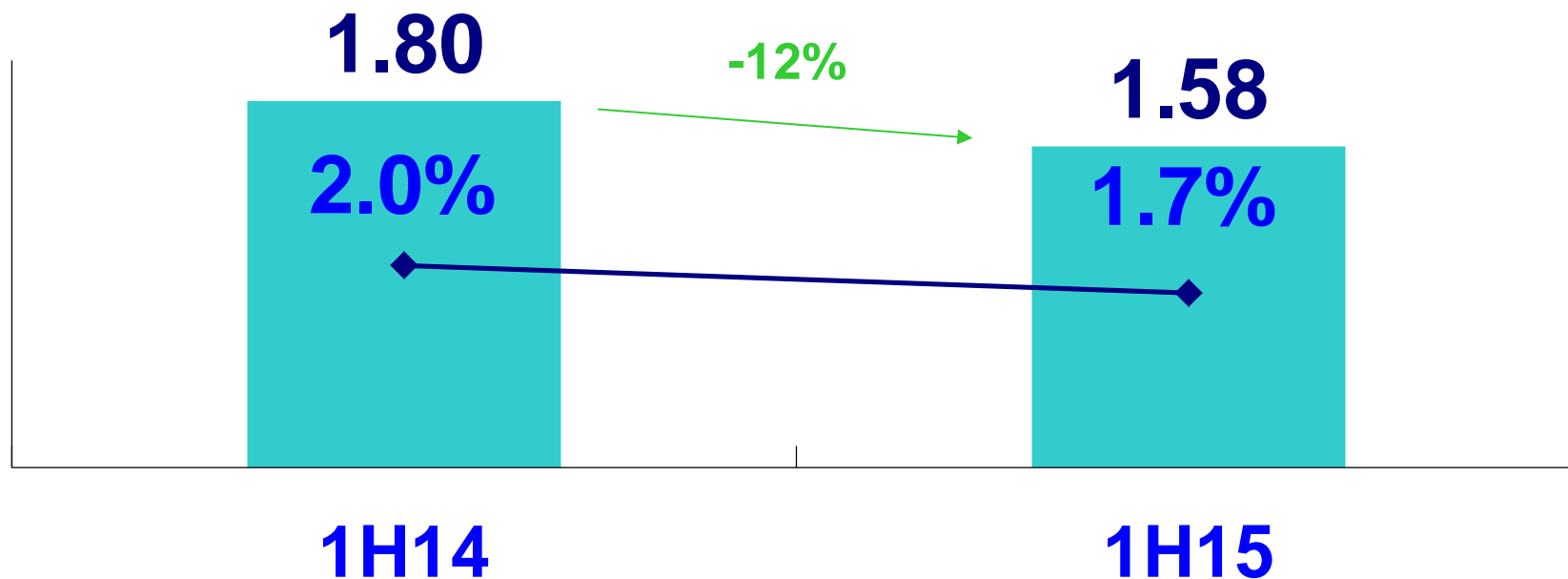
單位：新台幣百萬元

Unit: NT\$ million

	1H14	1H15
電源及零組件 (Power Electronics)	8,691	6,841
能源管理 (Energy Management)	2,893	3,158
智能綠生活 (Smart Green Life)	1,855	1,516

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





Non-Operating Income Breakdown

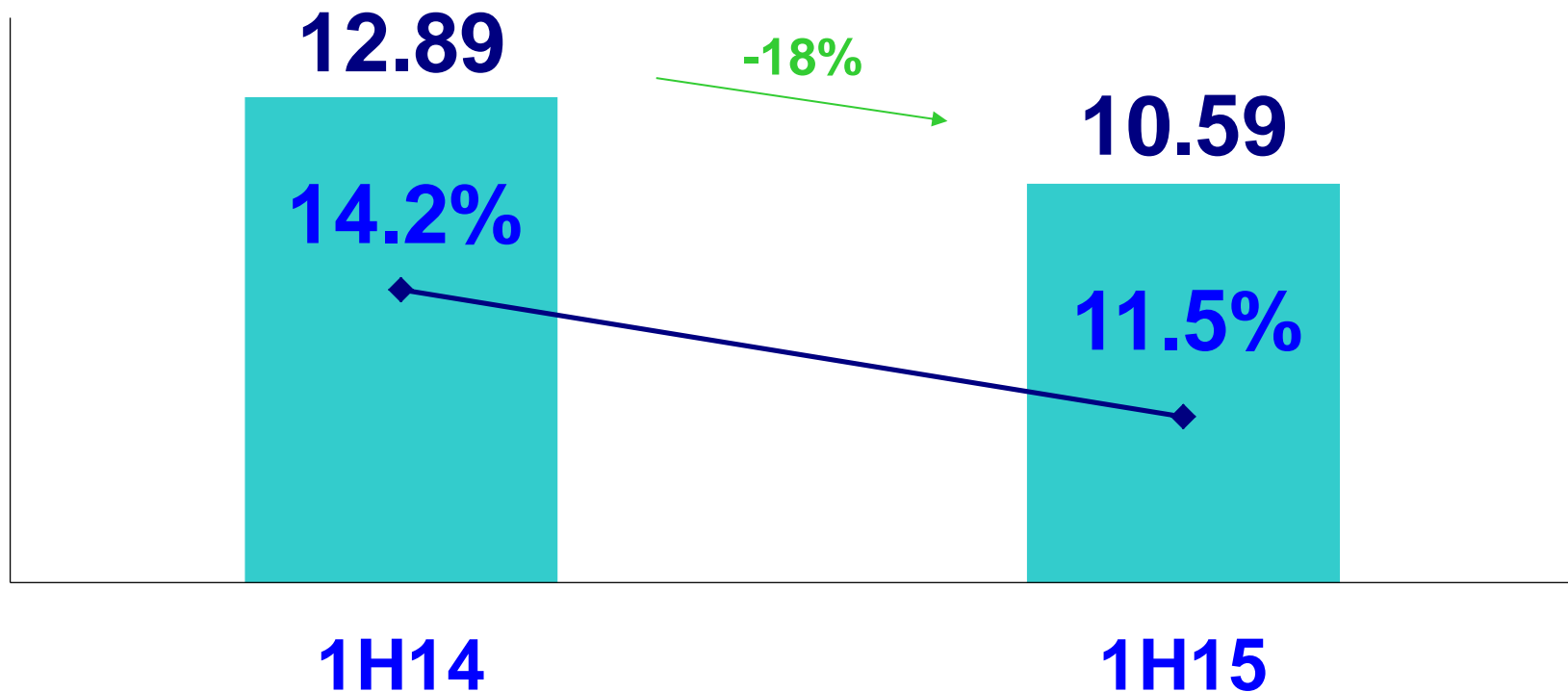
單位：新台幣百萬元

Unit: NT\$ million

	1H14	1H15
處分投資(Investment disposal)	120	(241)
投資損益(Investment income)	483	604
利息收益(Interest income)	444	151
其他業外損益(Others)	754	1,063
合計(Total)	1,801	1,577

Net Incomes Before Taxes

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

Unit: NT\$ million

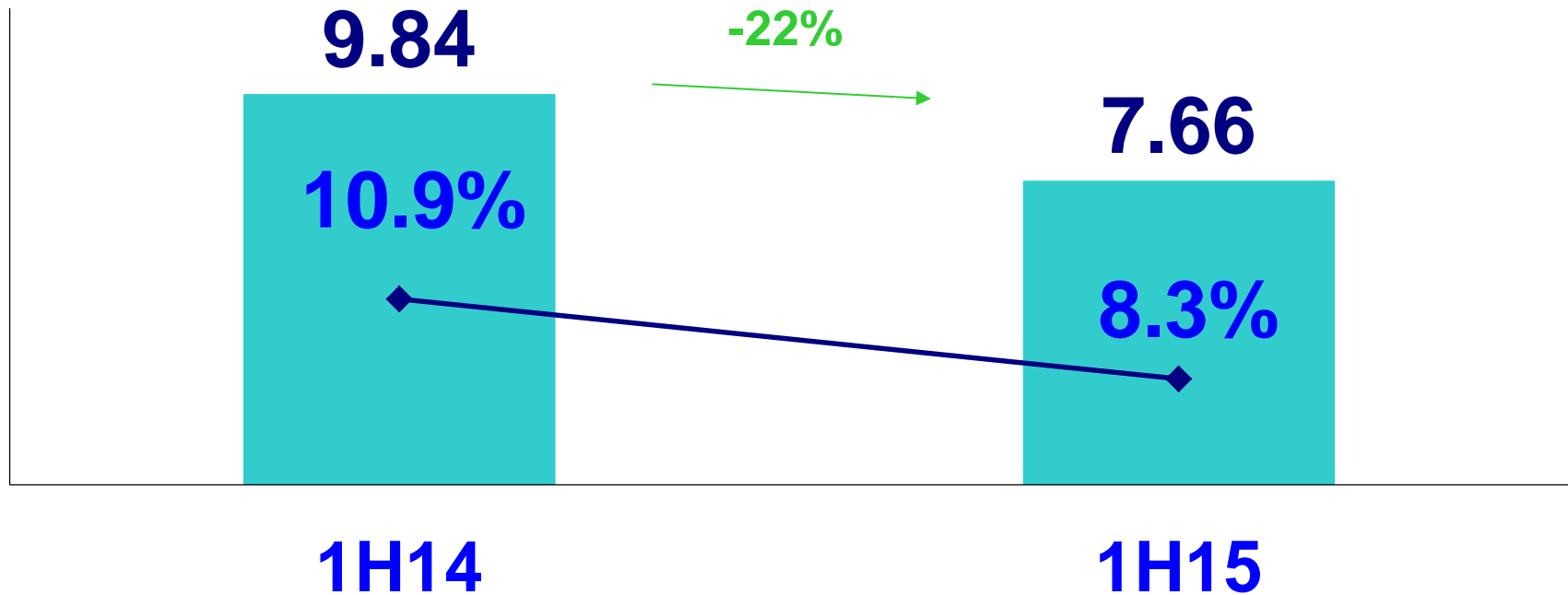
	1H14	1H15
稅前淨利(Net income before tax)	12,890	10,590
所得稅(Tax)	(2,206)	(2,118)
非控制權益(Non-controlling interest)	(848)	(811)
稅後淨利(Net income after tax)	9,836	7,660



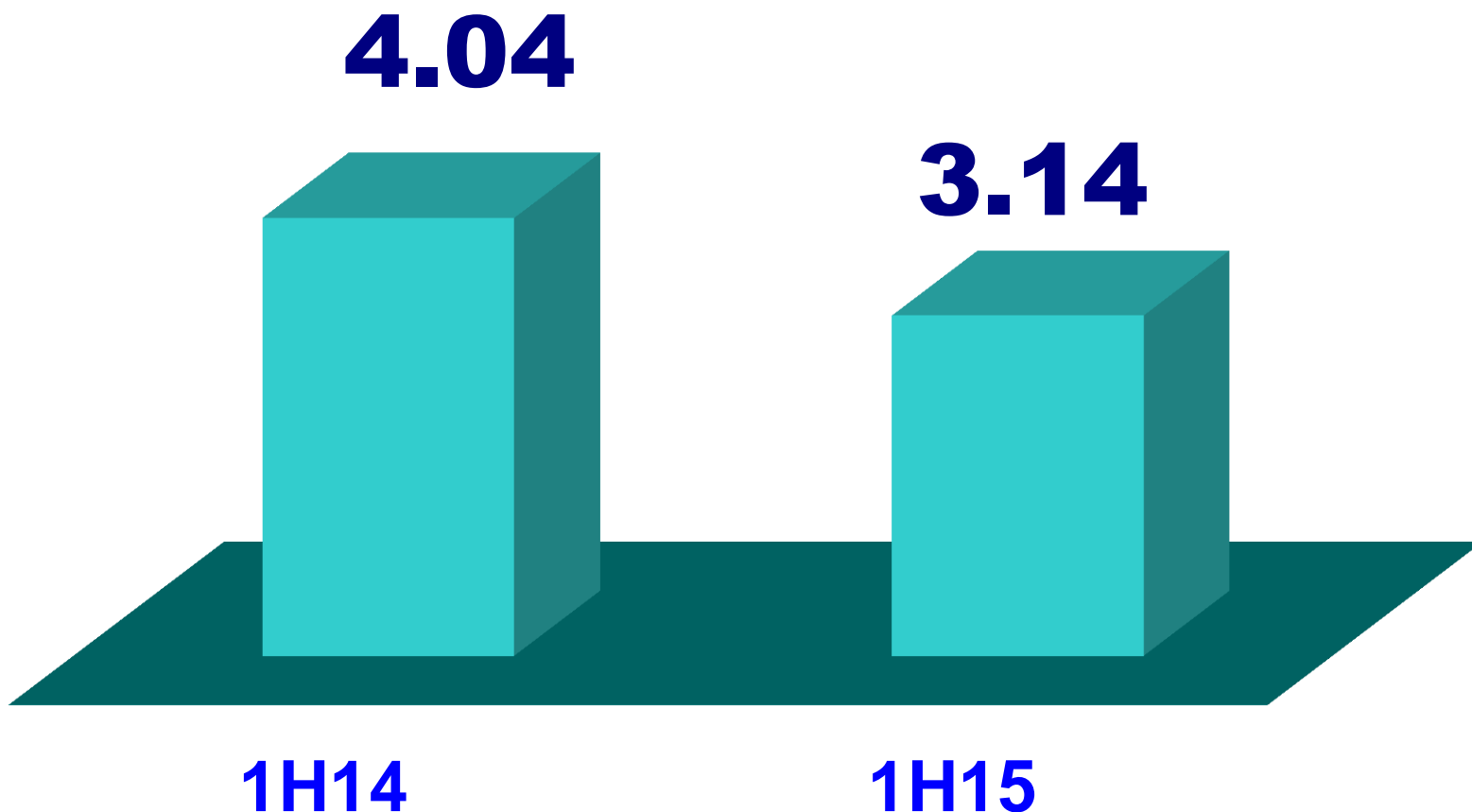
稅後淨利

Net Incomes After Taxes

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

*EPS based on weighted average shares outstanding of **2,438** million shares.

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